

ATS-1 (Rev. 11/95)

**APPLICATION FOR EXEMPTION FROM  
ACCOUNTING REQUIREMENTS OF ARTICLE 23**

RE: NAME OF COMPANY: \_\_\_\_\_

ADDRESS OF COMPANY: \_\_\_\_\_

NAME OF PRODUCTION: \_\_\_\_\_

\_\_\_\_\_

Based on the following facts and representations, we hereby apply for an exemption from the requirement of furnishing a "certified statement" to investors and the Office of the Attorney General pursuant to Section 23.03 (2) of the Arts and Cultural Affairs Law. We make such application for exemption pursuant to Section 51.6, 13 NYCRR Part 51 and represent that we will comply with Section 51.2 through 51.5 of such Regulations.

**PLEASE ANSWER THE FOLLOWING QUESTIONS:**

- 1. The total capitalization of the offering is \$\_\_\_\_\_.
- 2. The interests therein have been offered to \_\_\_\_\_ persons.
- 3. Is this production part of an investment pool? Yes \_\_\_\_\_ No \_\_\_\_\_
- 4. The name, address and the telephone number of the accountant(s) employed or to be employed by the producer(s) in connection with the above production are:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 5. The name, address and telephone number of the attorney(s) employed by the producer(s) in connection with the above production are:  
\_\_\_\_\_  
\_\_\_\_\_
- 6. Have any of the General Partners had theatrical offerings filed with the Office of the Attorney General within the five years prior to the date of this application?  
Yes \_\_\_\_\_ No \_\_\_\_\_

a) If yes, please list the names of the companies and the shows they produced:  
\_\_\_\_\_

b) Are the above listed production companies currently in compliance with the financial reporting requirements of Section 23.03(2) of the Arts and Cultural Affairs Law and the regulations thereunder?  
Yes \_\_\_\_\_ No \_\_\_\_\_

c) Have the above listed production companies provided the financial reports required by Section 23.02(2) and the regulations thereunder within the time periods set forth in such statute.  
Yes \_\_\_\_\_ No \_\_\_\_\_

If no, please explain in detail (use an attachment, if necessary).  
\_\_\_\_\_

I (We) hereby represent that: 1) I (we) am (are) familiar with the requirements of Section 23.03(2) of the Arts and Cultural Affairs Law and the regulations thereunder; 2) the facts set forth in this application are true, accurate and complete; and 3) this application is being submitted prior to the date a "certified statement" would otherwise be due, as required by 13 NYCRR 51.6.

_____	_____
Date	(Producer)
	_____
	(Office Address)
	_____
	(Permanent Home Address)
_____	_____
Date	(Producer)
	_____
	(Office Address)
	_____
	(Permanent Home Address)

(spe)